



Reinventing electronics for a flexible world

www.pragmatic.tech

10 October 2018

Company overview



- ♦ Founded in 2010, now over 60 staff
- ♦ Based in Cambridge and Sedgefield, UK
- Strategic shareholders include:



- World's leading semiconductor IP company
- More than 100 billion ARM-based ICs
- ♦ Powers 90% of mobile devices



- ♦ Fortune 500 company
- World's largest RFID inlay manufacturer
- Leader in labelling & packaging materials

The evolution of electronics

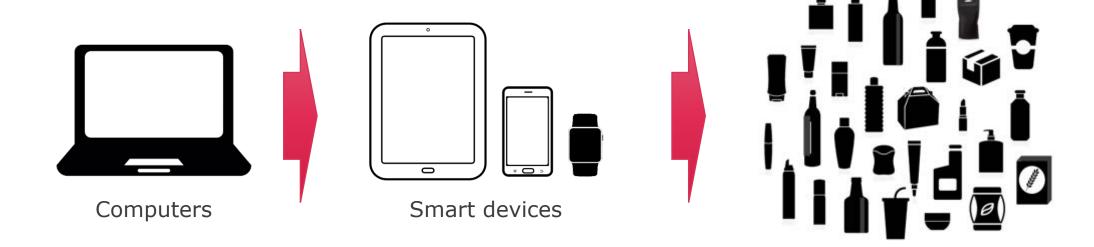


VOLUME

300 million p.a.

50 billion p.a.

>1 trillion p.a.



COST

\$100 per IC

\$1-10 per IC

<1¢ per IC

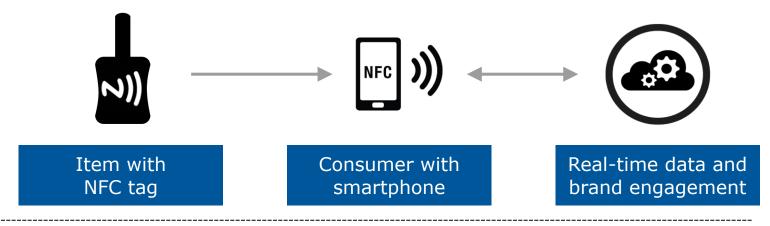
NFC merges digital & physical



NFC connects your brand's message directly from your product package to the consumer, via their smartphone

3.5 billion

NFC handsets globally by 2019











Benefits to brand owners



Package becomes the most important marketing asset



- Expand the package: communicate additional product info or brand messages
- Let consumers use smartphones to unlock extra digital value from their products
- ♦ Build brand loyalty and drive repeat purchase or up-sell/cross-sell
- ♦ Influence purchase behaviour at the retail shelf



- > Build a digital marketing database and capture valuable consumer insights
- ♦ Easily create, test and manage marketing campaigns to optimise spend
- Win the battle at retail for mindshare of the consumer.
- Continue to communicate with the consumer, even after purchase

Benefits to consumers





IN STORE

Product information

- Authentication
- Ratings/reviews/testimonials
- Product contents
- Product story (source-to-shelf)
- Multiple languages
- Complementary products
- Brand story

Product engagement

- Discount coupons
- Loyalty points



AT HOME

Product information

- Product tutorials (how to use)
- Extended product information
- User manual
- ♦ FAQs
- Assembly instructions

Product engagement

- Product registration
- Direct feedback to brand
- Connect with other product users (social media)



END OF LIFE

Product information

- Add ratings/reviews
- Product recommendations

Re-order

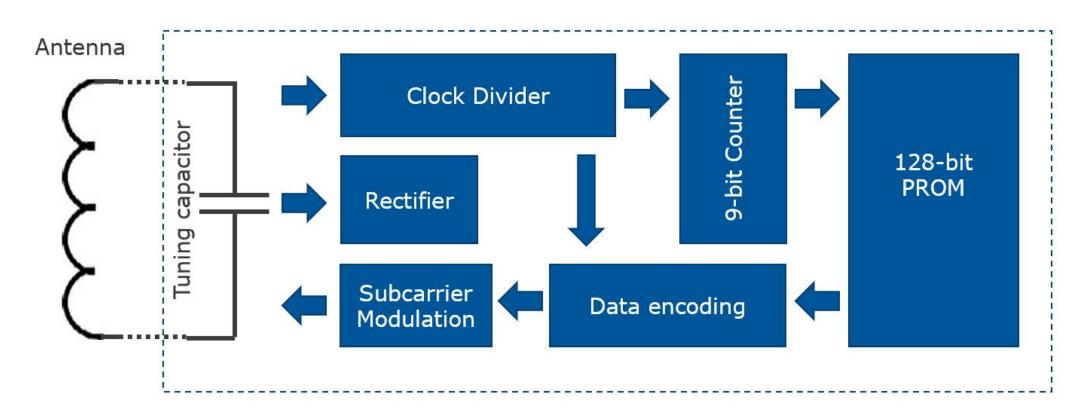
- Online
- Where to buy
- Automatic stock check

Disposal

- Recycling information
- Automated waste sorting

NFC Functionality

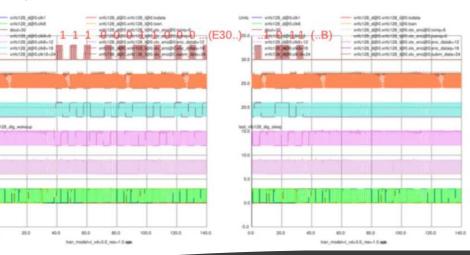








Verilog simulation at chip level showing matching NFC128 specifications



Analogue simulation

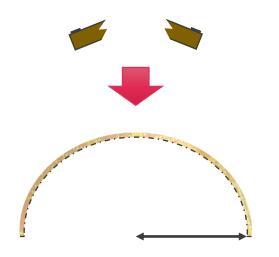
..020 AB4B

0 0000 0010 0000 1010 1011 0100 1011

PragmatiC

Inherently flexible

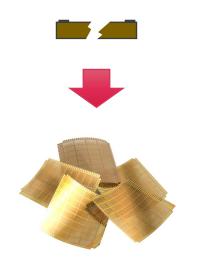
Silicon IC - doesn't bend...



FlexIC – bend radius up to 5mm

Robust & shock resistant

Silicon IC – fragile...



FlexIC – plastic construction



Fully integrated FlexIC production line

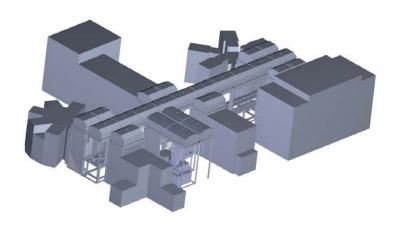
- Automated materials handling and process control
- ♦ Self-contained clean environment

Enables rapid expansion of FlexIC manufacturing

- Capacity for billions of FlexICs per annum
- Modular scalability

Compelling economics

- ♦ Capex 100-1000x lower than Silicon IC fab
- ♦ Pricing <1¢ per FlexIC in volume</p>



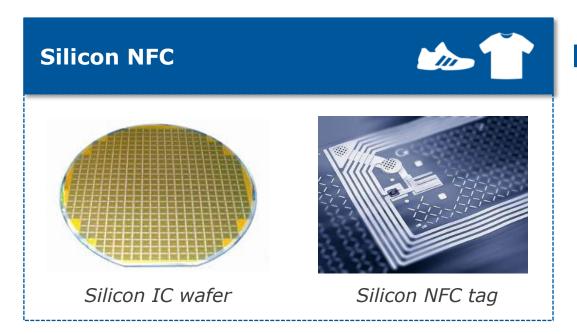
FlexLogIC™ fab-in-a-box



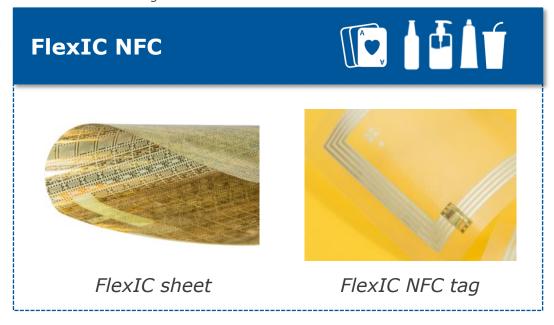
Reinventing NFC for everyday products



FlexICs reduce tag cost by up to 80%

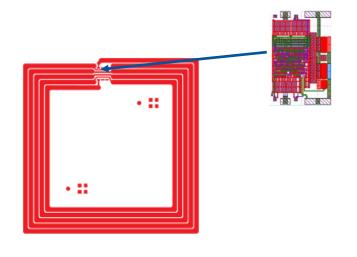


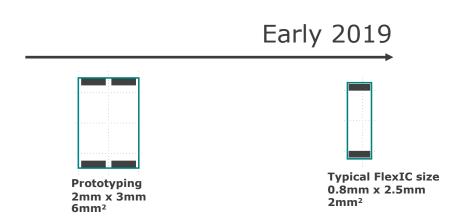
FlexIC = Flexible Integrated Circuit



FlexICs also enable extreme thinness, flexibility & durability







Materials selection lowers intrinsic FlexIC cost.

Circuit used to bridge the antenna, simplifying assembly and lowering the final tag cost.



<10 µm

Typical Silicon IC

Typical FlexIC

NECOMADA project





Customised conductive inks and flexible adhesives supporting high speed integration of electronics

B/S/H/



























Global RFID tag partners





"With PragmatIC's technology, there is the potential to extend the use of unique item-level digital identities to improve consumer experiences in a number of new segments, such as fast-moving consumer goods."

- Francisco Melo, VP and GM Global RFID, Avery Dennison



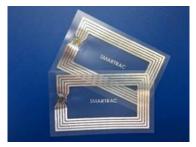


"complete supply chain to embed thin film based RFID technology in printed objects and printable substrates..."

"extremely thin, flexible and durable electronics..."

"manufacturing at the lowest cost and highest volumes."

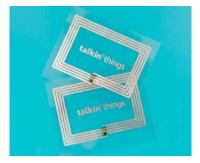
- PING project (Printed Intelligent NFC Game cards & packaging)





"PragmatIC are the first company to bring flexible electronics to market at the price level previously unavailable for smart packaging technologies and thanks to that TALKIN' THINGS will be able to drive interactivity into a broader range of high volume consumer goods than ever before."

- Marcin Pilarz, CEO, TALKIN' THINGS



PlasticArmPit project





Flexible Neural Network

- Natural conceptual-physical mapping of neurons
- Highly customised to the application
- Highly parallelised execution at low clock frequency
- ♦ Fault tolerant
- ♦ Low cost









Flexible e-nose proof-of-concept

For armpit malodour recognition

